



PERSONAL BALANCE SHEET

<u>Last name</u>		<u>First name</u>		<u>Nation</u>	<u>Band number</u>
<u>Current address</u>		<u>City</u>	<u>Province</u>	<u>Postal code</u>	<u>Since</u>
<u>Telephone N° (home)</u>		<u>Telephone N° (work)</u>		<u>Date of birth</u>	<u>Social insurance N°</u>
<u>Last address (if less than 3 years at current address)</u>		<u>City</u>	<u>Province</u>	<u>Postal code</u>	<u>Marital status and matrimonial regime</u>
<u>Dependant(s) (except spouse)</u>			<u>Spouse's date of birth</u>	<u>Spouse's name</u>	
<u>Current employer</u>	<u>Address</u>	<u>Telephone</u>	<u>Position</u>	<u>Since</u>	<u>Gross annual salary</u>
<u>Last employer (if less than 3 years)</u>	<u>Address</u>	<u>Telephone</u>	<u>Position</u>	<u>Since</u>	<u>Gross annual salary</u>
<u>Spouse's employer</u>	<u>Address</u>	<u>Telephone</u>	<u>Position</u>	<u>Since</u>	<u>Gross annual salary</u>
<u>Other income</u>		<u>You :</u> <input type="checkbox"/> Own <input type="checkbox"/> Rent			<u>Monthly payment or rent</u>

CALCULATING THE BALANCE SHEET

ASSETS :

Deposits (current, term)

Name of financial institution	Type of account	Account number	Balance
TOTAL			

Registered investment (RRSP, RESP, TFSA)

Name of financial institution	Type of investment	Account number	Value
TOTAL			

Other investment (bonds, stock, loan to an individual)

Name of financial institution	Type of investment	Maturity date	Value
TOTAL			

Personal property (automobiles, motorcycles, boats, etc.)

Description	Make	Model	Year	Value
TOTAL				

Real estate (principal residence, second residence, income property, pieces of land)

Type	Address	Annual taxes	Municipal assessment	Insurance premium	Value
TOTAL					

Other assets (jewelry, artwork, cash surrender value of insurance)

Detailed description (nature, maturity date, number, units, etc.)	Value
TOTAL	

GRAND TOTAL OF ASSETS :

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LIABILITIES :

Personal loans (automobiles, motorcycles, boats, consolidation of debts, etc.)

Name of financial institution	Purpose of loan	Amount authorized	Due date	Monthly payment	Balance
TOTAL					

Real estate loans (principal residence, secondary residence, income property, pieces of land)

Name of financial institution	Purpose of loan	Amount authorized	Due date	Monthly payment	Balance
TOTAL					

Credit cards and lines of credit

Name of financial institution	Purpose	Limit authorized	Monthly payment	Balance
TOTAL				

Other liabilities

(monthly payments for furniture, loan from an individual, income tax outstanding or taxes to be paid, support payments - alimony)

Name of creditor	Purpose	Amount authorized	Payment terms	Balance
TOTAL				

GRAND TOTAL OF LIABILITIES :	
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NET WORTH (ASSETS – LIABILITIES)	
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OTHER INFORMATION :

Sureties and indirect commitments

Nature	For the benefit of	Monthly payment	Amount

		Details
Have you ever been repossessed ?	<input type="checkbox"/> yes <input type="checkbox"/> no	
Has a claim of lawsuit ever been filed against you ?	<input type="checkbox"/> yes <input type="checkbox"/> no	
Have you ever filed for bankruptcy and/or a proposal ?	<input type="checkbox"/> yes <input type="checkbox"/> no	
Do you have taxes in arrears?	<input type="checkbox"/> yes <input type="checkbox"/> no	

BORROWER’S DECLARATION :

I declare that all the above information is accurate and complete in every respect and acknowledge that this form contains personal information that the Native Commercial Credit Corporation may use to process my application for financing pursuant to the consent I have already given to you in this matter.

_____, on _____ 20 ____
 (place of signature) (date)

Signature : _____